

**DETAILS & BASIS OF ALLOTMENT**

**OMNI INDUSTRIES LIMITED**

**COMBINED INITIAL PUBLIC OFFERING & OFFER FOR SALE**

OMNI Industries Limited (“OMNI” or the “Company”) has announced that its invitation for subscription of 500,000,000 Ordinary Shares, as detailed in its prospectus dated Monday April 29, 2024, and the addendum dated Monday May 13, 2024 (collectively referred to as the “Prospectus”), was oversubscribed. The invitation was closed at 6:35 p.m. on Wednesday May 22, 2024. In accordance with note 9 in Appendix I of the Prospectus, the Company has determined that the Ordinary Shares will be allocated as follows, given the oversubscription:

<b>Investor Pool</b>	<b>Basis of Allotment</b>
<b>Employees Reserve Pool</b>	This pool of 20,000,000 shares was oversubscribed, and all its applicants will be allotted approximately 97.78% of the amount applied for.
<b>Key Partners Reserve Pool</b>	This pool of 234,000,000 shares was oversubscribed, and all its applicants will be allotted approximately 87.17% of the amount applied for.
<b>Lead Broker Reserve Pool</b>	All the applicants in this pool of 125,068,617 shares will be allotted 100.00% of the amount applied for.
<b>General Public</b>	This pool of 120,931,383 shares was oversubscribed and all applicants will be allotted the first 10,000 ordinary shares applied for and approximately 25.49% of the balance of the amount applied for. Applicants who applied for 10,000 ordinary shares or less will receive their full allotment.

Applicants whose applications were only partially accepted will be refunded the balance of their subscription monies as per the Prospectus. Multiple applications from the same JCSD account were combined and treated as one application for the purposes of allocation. OMNI will now proceed to apply for a listing of its Ordinary Shares on the Junior Market of the Jamaica Stock Exchange.

The OMNI team and NCB Capital Markets Limited, the Lead Broker & Arranger, wish to thank all applicants whose support and confidence made the first IPO of 2024 on the Jamaica Stock Exchange a resounding success.