

DEHRING BUNTING & GOLDING LIMITED

Group Balance Sheet

March 31, 2002

	Notes	2002 \$'000	2001 \$'000
ASSETS			
Cash resources	3	159,813	168,296
Loans and other receivables	4,28 (a)	1,265,385	1,690,602*
Net investment in leases	5	67,284	71,303
Capital management fund	7	1,063,896	830,598
Investments	8	11,284,374	6,458,309*
Taxation recoverable		2,287	789
Due from Unit Trust Funds	15	3,390	9,238
Fixed assets	10	78,099	33,432
Goodwill	11	<u>75,118</u>	<u>102,695</u>
		<u>13,999,646</u>	<u>9,365,262</u>
LIABILITIES, STOCKHOLDERS' EQUITY AND MINORITY INTERESTS			
LIABILITIES			
Bank overdrafts (unsecured)		15,577	6,727
Accounts payable	28 (a)	300,982	199,256
Taxation payable		3,298	-
Customers' deposits	12	4,023	1,729
Customers' savings accounts		7,722	8,075
Securities sold under repurchase agreements	6	11,261,156	6,923,903

Promissory notes	13	812,397	955,838
Capital management fund obligations	14,28(a)	<u>1,063,896</u>	<u>830,598</u>
		<u>13,469,051</u>	<u>8,926,126</u>
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STOCKHOLDERS' EQUITY			
Share capital	16	11,250	11,250
Share premium		80,831	80,831
Statutory reserve fund	17	798	133
Other reserves	18	<u>437,716</u>	<u>269,709</u>
		<u>530,595</u>	<u>361,923</u>
MINORITY INTERESTS			
		<u>-</u>	<u>77,213</u>
		<u>13,999,646</u>	<u>9,365,262</u>
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On behalf of the Board

P. Bunting

G. Sinclair

* Reclassified to conform to current year presentation
The accompanying notes form an integral part of the financial statements.
