

# CARRERAS GROUP LIMITED.

## FIVE-YEAR FINANCIAL PROFILE

(all figures expressed in thousands of dollars except where otherwise noted)

FINANCIAL YEAR 1990/91	1994/95	1993/94	1992/93	1991/92
<b>PROFIT &amp; LOSS ACCOUNT</b>				
Turnover 625,332	2,647,996	2,070,661	1,561,875	992,234
Consumption duties 280,745	721,461	605,928	518,822	378,885
Trading profit 160,173	1,228,293	1,044,425	538,456	343,916
Exceptional items 1,059)	( 9,546)	( 15,423)	( 1,146)	- (
Profit before taxation 159,114	1,218,747	1,029,002	537,310	343,916
Taxation 53,576)	( 332,547)	( 338,308)	( 179,114)	( 117,843) (

Profit after taxation 105,538	886,200	690,694	358,196	226,073	
Minority interests 4,606)	( 42,964)	( 31,692)	( 18,971)	( 10,776)	(
	<b>843,236</b>	<b>659,002</b>	<b>339,225</b>	<b>215,297</b>	
<b>100,932</b>					
Extraordinary items 1,778	-	-	-	-	
Profit attributable to stockholders 102,710	843,236	659,002	339,225	215,297	

#### **BALANCE SHEET**

Fixed assets 379,153	1,594,771	1,377,240	1,000,954	891,994	
Investments 154	1,216,934	842,482	363,864	51,941	
Other assets 39,553	115,303	115,303	56,703	56,703	
Net current assets 238,024	644,321	370,089	310,079	358,560	
	3,571,329	2,705,114	1,731,600	1,359,198	
656,884					
Share capital 15,170	30,340	30,340	30,340	15,170	
Reserves 565,255	3,309,408	2,463,792	1,563,967	1,200,845	
Stockholders' equity 580,425	3,339,748	2,494,132	1,594,307	1,216,015	
Minority interest 28,873	137,743	94,326	66,945	52,630	

Deferred taxation	80,856	65,764	12,311	17,593
5,887				
Long term liabilities	12,982	50,892	58,037	72,960
41,699				
	<b>3,571,329</b>	<b>2,705,114</b>	<b>1,731,600</b>	<b>1,359,198</b>
<b>656,884</b>				

**Other data**

Bonus stock issue	-	-	1:1	-
-				
Share capital				
- stock units in issue ('000)	121,360	121,360	121,360	60,680
60,680				
Earnings per stock unit			( BASED ON 121,360,000 STOCK UNITS )	
- before extraordinary item	694.8cents	543cents	279.5cents	177.4cents
83.1cents				
- after extraordinary item	694.8cents	543cents	279.5cents	177.4cents
84.6cents				
Dividend - per stock unit	135cents	160cents	91cents	31cents
31cents				
- cost	242,720	194,176	110,438	33,374
18,811				
Depreciation charged	41,775	38,233	48,800	62,337
30,568				
Exchange gain/(loss)	8,235	172,658	( 30,305)	54,609
554				
Interest & investment income	403,508	289,008	147,089	79,840
58,139				
Profit margin	46.4%	50.4%	34.4%	34.7%
25.4%				
Return on revenue	31.8%	31.8%	21.7%	21.7%
16.1%				

Return on equity  
17.4%

25.2%

26.4%

21.3%

17.7%