

BENEFITS TO OUR DEALERS

The JSE Private Market Web Portal provides our dealers with a scalable and efficient means to place private debt and equity for new and existing clients while increasing investor participation through the attraction and retention of a wider clientele of accredited investors.

HOW IT WORKS

1. Brokers request and receive approval from FSC for new private placement
2. Brokers invite their network of accredited investors to subscribe to deals
3. JCS D Registrar, Trustee and Transfer Services, where required, will handle subscription where required
4. Brokers submit information and apply for placement on the JSE Private Market
5. Brokers can place securities for which funds have already been raised
6. Secondary Market transactions are conducted and settled electronically

VALUE TO APPROVED PARTICIPANTS

TO ISSUERS

- Brand recognition for the issuer
- Allows companies to gain the experience of listed company should they want to do so in the future

TO INVESTORS

- Liquidity
- Distribution and visibility of offerings among dealers, accredited investors, and companies
- A directory of JSE approved member dealers and exempt market dealers, thereby enabling accredited investors to gain access to new exempt market investment opportunities
- Settlement and clearing of all eligible secondary trades through JCS D

TO BROKERS

- Access to trading information including price discovery
- Settlement and clearing of all eligible secondary trades through JCS D
- Private Market facilitated introductions to accredited investors and private market industry intelligence to help structure and underwrite exempt market offerings
- Access to secondary market liquidity through an accredited investor prior to redemption or a go-public transaction

**** Non Member Dealers can register with the JSE as "Member Dealer – Restricted" in order to participate in the Private Market.**

FOR FURTHER DETAILS OR TO REQUEST
A DEMONSTRATION OF THE JSE PRIVATE
MARKET WEB PORTAL,
KINDLY CONTACT YOUR BROKER



Jamaica Stock Exchange

40 Harbour Street, P.O. Box 1084
Kingston, Jamaica

Phone: 876-967-3271

Fax: 876-967-9420

Email: communications@jamstockex.com



Providing a web portal to efficiently
execute private debt and equity
transactions - JSE Private Market



VALUE PROPOSITION



FACILITATES A SMOOTH TRANSFER OF SECURITIES AMONG PRIVATE INVESTORS

EFFICIENT AT TRACING CHANGED SHAREHOLDER POSITIONS



PROVISION OF A FULL SUITE OF REGISTRAR, TRUSTEE AND TRANSFER SERVICES

A WEB PORTAL THAT PROVIDES PARTICIPANTS INFORMATION SEEKING SECONDARY MARKET INVESTMENT OPPORTUNITIES.



OVERVIEW



The JSE Group has developed the JSE Private Market Web Portal for placing private debt and equity issues, to increase market participation and provide greater efficiency within the securities market.

The JSE Private Market provides dealers and their clients with more diversified investment opportunities thereby increasing activities within the market.



BENEFITS OF A FORMAL MARKET:

- Provision of a formal channel for mobilizing private debt and equity
- Transparency
- Potential for liquidity
- Uniform, market- driven pricing
- High reporting and compliance standards
- Reliable price discovery and comparison between GOJ and private securities
- Comparisons of different types of investments.
- Leverage the buyer network for price through buy-side and custom auction
- Seamless transfer of ownership

PRIVATE LISTING FEES

ISSUE SIZE	FEES
Under 500m	200,000.00
Over 500m-1b	300,000.00
Over 1b-2b	420,000.00
Over 2b-5b	575,000.00
Over 5b-10b	650,000.00
Over 10b-20b	850,000.00
Over 20b	1,000,000.00

REGULAR TRADING, SETTLEMENT AND TRANSACTION FEES: Regular Trading Settlement and Block Transaction Fees are 0.25 per \$1,000 of the value of the securities traded. (On each side of the transaction)

THE JCSD does not guarantee settlement for Private Market Transactions.